

RISK, INSURANCE, AND COST CONTROL SURVEY



Prepared For:

SAMPLE

Created By:

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Licensed Risk Manager



MADELEY & COMPANY

RISK AND INSURANCE MANAGEMENT

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Texas Department of Insurance
ROBERT NEAL MADELEY

License Number: 257492 NPN: 751624

BE IT KNOWN, the above named, having fulfilled all requirements for licensure under the laws of the State of Texas, is authorized to engage in the business of insurance in the State of Texas as a

Licensed as/Qualified for	Effective Date	Expiration Date
Risk Manager	12-03-1997	12-10-2016


Matt Ray, Deputy Commissioner



Areas of Review

Recommendations

1. Professional / Executive Liability

a. Medical and Facility Professional Liability

i. Captives and Large Deductible Plans

ii. Medical Directorship Coverage

iii. Allied Health Professionals

b. Directors & Officers Liability

c. Employment Practices Liability

d. Fiduciary Liability

e. Cyberguard

1. Patient Notification & Credit Monitoring
2. Data Recovery
3. Regulatory Coverage
4. Network Security & Privacy Insurance
5. Recovery Audit Contractors (RAC)

- a1. Clinical Risk Management performed by your medical professional liability carrier
- a2. Membership in Texas Ambulatory Surgery Center Society (TASCS)
- a3. Infection Prevention Training

2. Commercial Insurance

a. Property Insurance, Business Interruption

b. General Liability Insurance

c. Commercial Umbrella

d. Workers' Compensation or ERISA Plan Nonsubscription

e. Commercial Auto

f. Crime Insurance

A1 – Employee Theft	F1 – Computer Fraud
A2 - ERISA	F2 – Computer Restoration
B - Forgery	G – Funds Transfer Fraud
C – On Premises	H1 – Personal Accts
D – In Transit	I – Claim Expense
E – Money Order & CC	

- d. OSHCON Review – Free OSHA Compliance Survey performed on-site by Texas Department of Insurance

- f. Resource for Bank Fraud Information and Fraud Assessment:

Speak with your bank.

3. Other

a. Business Continuation

b. Life & Disability Income

c. Homeowners, Personal Auto, Umbrella