



Risk Management Resource Guide for Attorney Professional Liability

The Lawyers Advocate for Loss Prevention

- I. Understand your client
- II. Set up systems to protect confidential client information
- III. Be aware of potential conflicts of interest
- IV. Verify all significant questions in writing
- V. Sustain good client relations
- VI. Set fees and document your time in writing
- VII. Review all outgoing documents and files
- VIII. Perform sufficient research and consult experts within the field.
- IX. Preserve high ethics and standards of practice
- X. Structure your professional liability correctly up front so it will be there if you need it



REQUEST A COVERAGE & COST ANALYSIS TO LEARN MORE

Name

Number in Group

Address

Limits

Practice Counties

Retro Active Date

Phone

Expiration Date

Email Address

Preferred Method of Contact

You may also attach copies of current certificates in lieu of the above information

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